

UNITED STATES BANKRUPTCY COURT
DISTRICT OF
DIVISION

In re:	§	
	§	
HUBBARD, KEITH ERIC	§	Case No. 00-40855
HUBBARD, LAURA ANNE	§	
	§	
	§	
Debtor(s)	§	

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter of the United States Bankruptcy Code was filed on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Payments made under an interim
disbursement
Administrative expenses
Bank service fees
Other payments to creditors
Non-estate funds paid to 3rd Parties
Exemptions paid to the debtor
Other payments to the debtor

Leaving a balance on hand of¹ \$

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Mark A. Weisbart
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 1
Exhibit A

Case No: 00-40855 BTR Judge: BRENDA T. RHOADES
Case Name: HUBBARD, KEITH ERIC
HUBBARD, LAURA ANNE
For Period Ending: 12/02/11

Trustee Name: Mark A. Weisbart
Date Filed (f) or Converted (c): 11/09/07 (f)
341(a) Meeting Date: 11/09/07
Claims Bar Date: 04/23/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. 600 GLEN ROSE DRIVE	405,000.00	0.00	DA	0.00	FA
2. BANK ACCOUNT	25.00	0.00	DA	0.00	FA
3. BANK ACCOUNT	0.00	0.00	DA	0.00	FA
4. BANK ACCOUNT	0.00	0.00	DA	0.00	FA
5. BANK ACCOUNT	151.29	0.00	DA	0.00	FA
6. SECURITY DEPOSIT	900.00	0.00	DA	0.00	FA
7. DINING ROOM AND KITCHEN FURNITURE	3,800.00	0.00	DA	0.00	FA
8. HOUSEHOLD GOODS	5,000.00	0.00	DA	0.00	FA
9. BOOKS, PICTURES	300.00	0.00	DA	0.00	FA
10. WEARING APPAREL	2,500.00	0.00	DA	0.00	FA
11. BRACELET	2,000.00	0.00	DA	0.00	FA
12. EARRINGS	3,000.00	0.00	DA	0.00	FA
13. RING	7,000.00	0.00	DA	0.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 2
Exhibit A

Case No: 00-40855 BTR Judge: BRENDA T. RHOADES
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HUBBARD, LAURA ANNE

Trustee Name: Mark A. Weisbart
Date Filed (f) or Converted (c): 11/09/07 (f)
341(a) Meeting Date: 11/09/07
Claims Bar Date: 04/23/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
14. JEWELRY	2,000.00	0.00	DA	0.00	FA
15. HOBBY EQUIPMENT	1,400.00	0.00	DA	0.00	FA
16. HEALTH INSURANCE POLICY	0.00	0.00	DA	0.00	FA
17. LIFE INSURANCE POLICY	0.00	0.00	DA	0.00	FA
18. LIFE INSURANCE POLICY	0.00	0.00	DA	0.00	FA
19. LIFE INSURANCE POLICY	0.00	0.00	DA	0.00	FA
20. IRA	16,142.00	0.00	DA	0.00	FA
21. SECURITIES PLAN	22,816.00	0.00	DA	0.00	FA
22. MUTUAL FUND ACCOUNT	300.00	0.00	DA	0.00	FA
23. 1995 CHEVY TAHOE	14,500.00	0.00	DA	0.00	FA
24. 1999 FORD WINDSTAR	0.00	0.00	DA	0.00	FA
25. OFFICE EQUIPMENT	500.00	0.00	DA	0.00	FA
26. EQUIPMENT	30,000.00	0.00	DA	0.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 3
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Trustee Name: Mark A. Weisbart
Date Filed (f) or Converted (c): 11/09/07 (f)
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1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
27. LIFT	3,551.00	0.00	DA	0.00	FA
28. RECHARGE MACHINE	2,700.00	0.00	DA	0.00	FA
29. WIFE'S WAGES	900.00	0.00	DA	0.00	FA
30. EXXON SETTLEMENT (u)	Unknown	25,356.38		25,356.38	FA
31. VOID (u)	Unknown	0.00		0.00	FA
32. Accutane Suit (u)	Unknown	0.00	DA	0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		40.25	Unknown

TOTALS (Excluding Unknown Values)	\$524,485.29	\$25,356.38	\$25,396.63	Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
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Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 10/10/10 Current Projected Date of Final Report (TFR): 12/31/11

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 1
Exhibit B

Case No: 00-40855 -BTR
Case Name: HUBBARD, KEITH ERIC
HUBBARD, LAURA ANNE
Taxpayer ID No: *****4137
For Period Ending: 12/02/11

Trustee Name: Mark A. Weisbart
Bank Name: Union Bank of California
Account Number / CD #: *****6346 Checking Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
10/01/09		Transfer from Acct #*****1265	Bank Funds Transfer	9999-000	23,647.68		23,647.68
10/30/09	INT	Union Bank of California	Interest Rate 0.150	1270-000	2.91		23,650.59
11/30/09	INT	Union Bank of California	Interest Rate 0.150	1270-000	3.01		23,653.60
12/31/09	INT	Union Bank of California	INTEREST REC'D FROM BANK	1270-000	3.01		23,656.61
01/29/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	1.96		23,658.57
02/26/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	1.79		23,660.36
03/02/10	30	Allapattach DFC Class Action Settlement	Exxon Settlement	1229-000	1,716.76		25,377.12
03/31/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	2.25		25,379.37
04/30/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	2.07		25,381.44
05/28/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	1.93		25,383.37
06/30/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	2.28		25,385.65
07/30/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	2.18		25,387.83
08/31/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	2.21		25,390.04

Page Subtotals 25,390.04 0.00

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ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Case No: 00-40855 -BTR
Case Name: HUBBARD, KEITH ERIC
HUBBARD, LAURA ANNE
Taxpayer ID No: *****4137
For Period Ending: 12/02/11

Trustee Name: Mark A. Weisbart
Bank Name: Union Bank of California
Account Number / CD #: *****6346 Checking Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
09/30/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	2.07		25,392.11
10/29/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	2.00		25,394.11
11/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	1.16		25,395.27
12/31/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	1.05		25,396.32
01/31/11	INT	Union Bank of California	Interest Rate 0.000	1270-000	0.31		25,396.63
03/29/11	000101	Internal Revenue Service Austin, TX 73301	2009 1041 Taxes	2810-000		412.00	24,984.63
* 03/29/11	000102	Internal Revenue Service Austin, TX 73301	2009 1041 Taxes	2810-003		412.00	24,572.63
* 03/29/11	000102	Internal Revenue Service Austin, TX 73301	2009 1041 Taxes	2810-003		-412.00	24,984.63
03/29/11	000103	Mulloy & Co 530 East Corporate Drive, Suite 100 Lewisville, TX 75057	Accountant Fees	3410-000		585.00	24,399.63
03/29/11	000104	Mulloy & Co 530 East Corporate Drive, Suite 100 Lewisville, TX 75057	Accountant Expenses	3420-000		60.00	24,339.63
08/23/11	000105	Internal Revenue Service Austin, TX 73301	80-6199906 Form 1041 December 31, 2009	2810-000		425.52	23,914.11

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Exhibit B

Case No: 00-40855 -BTR
Case Name: HUBBARD, KEITH ERIC
HUBBARD, LAURA ANNE
Taxpayer ID No: *****4137
For Period Ending: 12/02/11

Trustee Name: Mark A. Weisbart
Bank Name: Union Bank of California
Account Number / CD #: *****6346 Checking Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
09/26/11		Union Bank of California	BANK SERVICE FEE	2600-000		59.00	23,855.11
10/25/11		Union Bank of California	BANK SERVICE FEE	2600-000		56.54	23,798.57
11/25/11		Union Bank of California	BANK SERVICE FEE	2600-000		56.54	23,742.03

COLUMN TOTALS	25,396.63	1,654.60	23,742.03
Less: Bank Transfers/CD's	23,647.68	0.00	
Subtotal	1,748.95	1,654.60	
Less: Payments to Debtors		0.00	
Net	1,748.95	1,654.60	

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 4
Exhibit B

Case No: 00-40855 -BTR
Case Name: HUBBARD, KEITH ERIC
HUBBARD, LAURA ANNE
Taxpayer ID No: *****4137
For Period Ending: 12/02/11

Trustee Name: Mark A. Weisbart
Bank Name: JPMorgan Chase Bank, N.A.
Account Number / CD #: *****1265 Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
01/19/09	30	Allapattah DFC Class Action Settlement Fund	Exxon Settlement DEPOSIT CHECK #8997	1129-000	23,639.62		23,639.62
01/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.32		23,639.94
02/27/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.90		23,640.84
03/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.02		23,641.86
04/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.96		23,642.82
05/29/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.93		23,643.75
06/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.02		23,644.77
07/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.99		23,645.76
08/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.99		23,646.75
09/30/09	INT	JPMorgan Chase Bank, N.A.	INTEREST REC'D FROM BANK	1270-000	0.93		23,647.68
10/01/09		Transfer to Acct #*****6346	Bank Funds Transfer	9999-000		23,647.68	0.00

Page Subtotals 23,647.68 23,647.68

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Exhibit B

Case No: 00-40855 -BTR
Case Name: HUBBARD, KEITH ERIC
HUBBARD, LAURA ANNE
Taxpayer ID No: *****4137
For Period Ending: 12/02/11

Trustee Name: Mark A. Weisbart
Bank Name: JPMorgan Chase Bank, N.A.
Account Number / CD #: *****1265 Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
COLUMN TOTALS					23,647.68	23,647.68	0.00
Less: Bank Transfers/CD's					0.00	23,647.68	
Subtotal					23,647.68	0.00	
Less: Payments to Debtors						0.00	
Net					23,647.68	0.00	
TOTAL - ALL ACCOUNTS					NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Checking Account - *****6346					1,748.95	1,654.60	23,742.03
Money Market Account - *****1265					23,647.68	0.00	0.00
					=====	=====	=====
					25,396.63	1,654.60	23,742.03
					(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 0.00 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: December 02, 2011

Case Number: 00-40855 Claim Class Sequence
Debtor Name: HUBBARD, KEITH ERIC

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
999 2810-00	Internal Revenue Service Austin, TX 73301	Administrative		\$837.52	\$837.52	\$0.00
001 3410-00	Mulloy & Co 530 East Corporate Drive, Suite 100 Lewisville, TX 75057	Administrative		\$585.00	\$585.00	\$0.00
001 3420-00	Mulloy & Co 530 East Corporate Drive, Suite 100 Lewisville, TX 75057	Administrative		\$60.00	\$60.00	\$0.00
001 2700-00	United States Bankruptcy Court 660 North Central Expressway, Suite 300B Plano, TX 75074	Administrative		\$260.00	\$0.00	\$260.00
001 3110-00	MARK A. WEISBART 12770 Coit Road, Suite 541 Dallas, TX 75251	Administrative		\$7,438.85	\$0.00	\$7,438.85
3 999 2810-00	Internal Revenue Service PO Box 21126 Philadelphia, PA 19114	Administrative		\$0.00	\$0.00	\$0.00
1 070 7100-00	eCAST Settlement Corporation successor to FIA Card Services aka Bank of America POB 35480 Newark, NJ 07193-5480	Unsecured		\$9,483.06	\$0.00	\$9,483.06
2 070 7100-00	eCAST Settlement Corporation successor to FIA Card Services aka Bank of America POB 35480 Newark, NJ 07193-5480	Unsecured		\$6,313.63	\$0.00	\$6,313.63
4 070 7100-00	Roundup Funding, LLC MS 550 PO Box 91121 Seattle, WA 98111-9221	Unsecured		\$1,174.21	\$0.00	\$1,174.21
5 070 7100-00	Roundup Funding, LLC MS 550 PO Box 91121 Seattle, WA 98111-9221	Unsecured		\$545.94	\$0.00	\$545.94
6 070 7100-00	Roundup Funding, LLC MS 550 PO Box 91121 Seattle, WA 98111-9221	Unsecured		\$229.85	\$0.00	\$229.85

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: December 02, 2011

Case Number: 00-40855 Claim Class Sequence
Debtor Name: HUBBARD, KEITH ERIC

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
7 070 7100-00	Roundup Funding, LLC MS 550 PO Box 91121 Seattle, WA 98111-9221	Unsecured		\$682.99	\$0.00	\$682.99
8 070 7100-00	American Express Bank, FSB POB 3001 Malvern, PA 19355-0701	Unsecured		\$1,985.31	\$0.00	\$1,985.31
9 070 7100-00	American Express Bank, FSB POB 3001 Malvern, PA 19355-0701	Unsecured		\$13,187.76	\$0.00	\$13,187.76
10 070 7100-00	American Express Centurion Bank c/o Becket and Lee LLP PO Box 3001 Malvern, PA 19355-0701	Unsecured		\$7,876.36	\$0.00	\$7,876.36
11 070 7100-00	First National Bank of Omaha 1620 Dodge St., Stop Code 3105 Omaha, NE 68197	Unsecured		\$3,967.82	\$0.00	\$3,967.82
12 070 7100-00	Recovery Management Systems Corporation For GE Money Bank dba MERVYN'S, 25 SE 2nd Ave Ste 1120 Miami, FL 33131	Unsecured		\$149.78	\$0.00	\$149.78
13 070 7100-00	Recovery Management Systems Corporation For GE Money Bank, dba JC Penney Consumer, 25 SE 2nd Ave Ste 1120 Miami, FL 33131	Unsecured		\$239.85	\$0.00	\$239.85
Case Totals:				\$55,017.93	\$1,482.52	\$53,535.41

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 00-40855

Case Name: HUBBARD, KEITH ERIC

HUBBARD, LAURA ANNE

Trustee Name: Mark A. Weisbart

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Mark A. Weisbart	\$	\$	\$
Trustee Expenses: Mark A. Weisbart	\$	\$	\$
Attorney for Trustee Fees: MARK A. WEISBART	\$	\$	\$
Attorney for Trustee Expenses: MARK A. WEISBART	\$	\$	\$
Accountant for Trustee Fees: Mulloy & Co	\$	\$	\$
Accountant for Trustee Expenses: Mulloy & Co	\$	\$	\$
Charges: United States Bankruptcy Court	\$	\$	\$
Other: Internal Revenue Service	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$

Remaining Balance \$

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	eCAST Settlement Corporation successor	\$	\$	\$
2	eCAST Settlement Corporation successor	\$	\$	\$
4	Roundup Funding, LLC	\$	\$	\$
5	Roundup Funding, LLC	\$	\$	\$
6	Roundup Funding, LLC	\$	\$	\$
7	Roundup Funding, LLC	\$	\$	\$
8	American Express Bank, FSB	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
9	American Express Bank, FSB	\$	\$	\$
10	American Express Centurion Bank	\$	\$	\$
11	First National Bank of Omaha	\$	\$	\$
12	Recovery Management Systems Corporation	\$	\$	\$
13	Recovery Management Systems Corporation	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE